ABERDEEN SCHOOL DISTRICT 06-1 BROWN COUNTY, SOUTH DAKOTA CAPITAL OUTLAY CERTIFICATES, SERIES 2004

BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer:

Aberdeen School District.

2. Designation of issue:

Capital Outlay Certificates, Series 2004

3. Date of issue:

December 15, 2004.

4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be used for the purpose of providing funds for the Simmons Middle School Renovation and improvements to the athletic field in accordance with official plans and to furnish and equip the same.

5. Type of bond:

tax-exempt.

- 6. Principal amount and denomination of bond: \$5,600,000.00.
- 7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Capital Outlay Certificates, Series 2004 on this 15th day of December 2004.

By: Tom Janish

Its: Business Manager

Form: SOS REC 050 08/84

ncucively

S.D. SEC. 05 (SE)

1388398

\$5,600,000 Aberdeen School District Capital Outlay Certificates, Series 2004

Dated Dec 15, 2004

Debt Service Report

30/360/2+

THE PARTY OF THE PARTY OF THE PARTY.			A STATE OF THE STA			
Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 7/1
07/15/2005	\$208,991.51	4.250	138,833.33	347,824.84		
01/15/2006	\$233,265.91	4.250	114,558.93	347,824.84	695,650	695,650
07/15/2006	\$238,222.81	4.250	109,602.03	347,824.84		
01/15/2007	\$243,285.04	4.250	104,539.80	347,824.84	695,650	695,650
07/15/2007	\$248,454.85	4.250	99,369.99	347,824.84		
01/15/2008	\$253,734.52	4.250	94,090.32	347,824.84	695,650	695,650
07/15/2008	\$259,126.37	4.250	88,698.46	347,824.83		
01/15/2009	\$264,632.81	4.250	83,192.03	347,824.84	695,650	695,650
07/15/2009	\$270,256.26	4.250	77,568.58	347,824.84		
01/15/2010	\$275,999.20	4.250	71,825.64	347,824.84	695,650	695,650
07/15/2010	\$281,864.19	4.250	65,960.65	347,824.84		
01/15/2011	\$287,853.80	4.250	59,971.04	347,824.84	695,650	695,650
07/15/2011	\$293,970.69	4.250	53,854.15	347,824.84		
01/15/2012	\$300,217.57	4.250	47,607.27	347,824.84	695,650	695,650
07/15/2012	\$306,597.19	4.250	41,227.64	347,824.83		
01/15/2013	\$313,112.38	4.250	34,712.45	347,824.83	695,650	695,650
07/15/2013	\$319,766.02	4.250	28,058.82	347,824.84	*	
01/15/2014	\$326,561.05	4.250	21,263.79	347,824.84	695,650	695,650
07/15/2014	\$333,500.47	4.250	14,324.37	347,824.84		
01/15/2015	\$340,587.36	4.250	7,237.48	347,824.84	695,650	695,650
	\$5,600,000.00		\$1,356,496.77	\$6,956,496.77	\$6,956,497	\$6,956,497